

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - September 30, 2015**

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
<b>1995 Master Bond Resolution</b>			
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	8,600,000
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	12,700,000
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	15,600,000
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	20,600,000
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>15,300,000</u>
Total			<u>72,800,000</u>
<b>2010 Indenture of Trust</b>			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	13,140,000
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>
			<u>108,595,000</u>
<b>2011 Indenture of Trust</b>			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>87,355,000</u>
			<u>87,355,000</u>
<b>2013 Indenture of Trust</b>			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>117,843,000</u>
			<u>117,843,000</u>
<b>Total Outstanding Debt Obligations</b>			<u>\$386,593,000</u>

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**Summary Interest Basis Composition - September 30, 2015**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	168,695,000	43.64%
Taxable	<u>217,898,000</u>	<u>56.36%</u>
TOTAL	<u>\$386,593,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$0	
35-Day	<u>60,100,000</u>	
Auction Sub-Total	60,100,000	15.55%
LIBOR or CP Indexed	<u>326,493,000</u>	<u>84.45%</u>
TOTAL	<u>\$386,593,000</u>	<u>100.00%</u>